

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the Abridged Prospectus dated 26 August 2013 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless stated otherwise. The Provisional Allotment (as defined herein) are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, all dealings in the Provisional Allotment will be governed by the Securities Industry (Central Depositories) Act, 1991 and the Rules of Bursa Malaysia Depository Sdn Bhd (165570-W) ("Bursa Depository").



MEXTER
MEXTER TECHNOLOGY BERHAD

(Company No. 647673-A)
 (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 89,452,020 NEW ORDINARY SHARES OF RM0.10 EACH IN MEXTER TECHNOLOGY BERHAD ("MEXTER") ("MEXTER SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING MEXTER SHARE HELD, TOGETHER WITH UP TO 89,452,020 FREE DETACHABLE WARRANTS IN MEXTER ("WARRANT(S)") ON THE BASIS OF ONE (1) FREE WARRANT FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED FOR, AS AT 5.00 P.M. ON 26 AUGUST 2013 AT AN ISSUE PRICE OF RM0.10 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

Adviser



RHB Investment Bank Berhad

(Company No. 19663-P)
 (A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The shareholders of Mexter

Dear Sir/ Madam,

Our Board of Directors ("Board") has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") via its letter dated 28 May 2013, the Controller of Foreign Exchange (via Bank Negara Malaysia) via its letter dated 25 April 2013, the resolutions passed by our shareholders at the Extraordinary General Meeting held on 22 July 2013 and the Securities Commission Malaysia via its letter dated 29 July 2013, the number of Rights Shares together with Warrants as indicated below ("Provisional Allotment").

We wish to advise that the following number of Provisional Allotment in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") Account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus issued by our Company. Bursa Securities has already prescribed the securities of our Company listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities and as such, all dealings in the Provisional Allotment will be by way of book entries through CDS Accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991 and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE OR WARRANT CERTIFICATES WILL BE ISSUED BUT NOTICES OF ALLOTMENT SHALL BE DESPACHED.

Our Board reserves the right to allot any Excess Rights Shares with Warrants applied for under Part I(b) of the RSF on a fair and equitable basis and in such manner as they shall in their absolute discretion think fit and expedient, and to be in the best interest of our Company. As such, it is the intention of our Board to allot the Excess Rights Shares with Warrants, if any, in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in the Company as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares with Warrants applied for; and
- (iv) Finally, for allocation to renounees who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares with Warrants applied for.

Subject always to (i), (ii), (iii) and (iv) above are achieved, our Board also reserves the right not to accept or to accept any application for the Excess Rights Shares with Warrants in part only without providing any reasons.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF MEXTER SHARES HELD AT 5.00 P.M. ON 26 AUGUST 2013	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.10 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIMES:	
Entitlement Date	: Monday, 26 August 2013 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights	: Monday, 2 September 2013 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	: Thursday, 5 September 2013 at 4.00 p.m.
Last date and time for acceptance and payment	: Tuesday, 10 September 2013 at 5.00 p.m.*
Last date and time for excess application and payment	: Tuesday, 10 September 2013 at 5.00 p.m.*
* or such later date and time as our Board may determine and announce not less than two (2) market days before the stipulated date and time	

By order of the Board

Ooi Ean Hoon (MAICSA 7057078)
How Wee Ling (MAICSA 7033850)
 Company Secretaries

Share Registrar
SECURITIES SERVICES (HOLDINGS) SDN BHD (36869-T)
 Level 7, Menara Milenium
 Jalan Damanlela, Pusat Bandar Damansara
 Damansara Heights
 50490 Kuala Lumpur
 Tel: 03 - 2084 9000
 Fax: 03 - 2094 9940

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 26 AUGUST 2013

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE REQUIREMENT OF THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. You should address all enquiries concerning the procedures for application, acceptance and payment for the Rights Issue with Warrants to the Share Registrar of the Company, Securities Services (Holdings) Sdn Bhd (36869-T) at Level 7, Menara Milenium, Jalan Damanela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF together with the Abridged Prospectus and the Notice of Provisional Allotment for the Rights Issue with Warrants ("NPA") (collectively the "Documents"), is not intended to be issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights Issue with Warrants and these Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relate are only available to persons receiving the Documents within Malaysia. Accordingly, the Documents will not be despatched to Entitled Shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors of the Company by 5.00 p.m. on 26 August 2013. The Entitled Shareholders and/or their renounee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of all or any part of their entitlements pursuant to the Rights Issue with Warrants would result in a contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renounee(s) (if applicable) should note the additional terms and restrictions as set out in Section 10.10 of the Abridged Prospectus. Neither our Company, RHB Investment Bank Berhad ("RHB") nor any other professional advisers shall accept any responsibility or liability in the event that any acceptance and/or renunciation (as the case may be) made by the Entitled Shareholders and/or their renounee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any such countries or jurisdictions.

A copy of the Abridged Prospectus has been registered with the Securities Commission ("SC"). A copy of the Documents have also been lodged with the Registrar of Companies, who takes no responsibility for the contents of the Documents.

The Company has obtained the approval from Bursa Securities via its letter dated 28 May 2013 for the admission of the Warrants to the Official List, the listing of the Rights Shares, the Warrants as well as the new Mexter Shares to be issued arising from the exercise of the Warrants. The official listing of and quotation for the new securities will commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Accounts of the successful applicants have been duly credited and notices of allotment have been despatched to them. The Company has also obtained the approval from the Controller of Foreign Exchange (via Bank Negara Malaysia) vide its letter dated 25 April 2013 for the approval of the allotment and issuance of the Warrants to our non-resident shareholders pursuant to the Rights Issue with Warrants, from the shareholders of Mexter at an EGM held on 22 July 2013 for the Rights Issue with Warrants and from the Securities Commissions Malaysia via its letter dated 29 July 2013 for the Exemption.

Neither Bursa Securities nor the SC takes any responsibility for the correctness of any statements for the Rights Issue with Warrants made or opinions expressed herein. The listing of and quotation for the said new securities on the ACE Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

The Board of Directors of Mexter ("Board") has seen and approved all the documentation relating to the Rights Issue with Warrants. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in the Documents false or misleading.

The Provisional Allotment are prescribed securities pursuant to Section 14(5) of the Security Industry (Central Depositories) Act, 1991 and the Rules of Bursa Depository shall apply in respect of dealings in the Provisional Allotment.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this Document, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until **5.00 p.m. on Tuesday, 10 September 2013**, or such later date and time as may be determined and announced by our Board at their absolute discretion, not less than two (2) market days before the stipulated date and time.

If acceptance and payment for the Provisional Allotment by you and/or your renounee(s) is not received by our Share Registrar, Securities Services (Holdings) Sdn Bhd at Level 7, Menara Milenium, Jalan Damanela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur by **5.00 p.m. on Tuesday, 10 September 2013**, or such later date and time as may be determined and announced by the Board at their absolute discretion, you and/or your renounee(s) (if applicable) will be deemed to have declined the Provisional Allotment entitlement made to you. The portion of the Provisional Allotment that have not been accepted will be first allotted to other Entitled Shareholders and/or their renounee(s) (if applicable) applying for the Excess Rights Shares with Warrants. The Board reserves the right to allot any unsubscribed Rights Shares with Warrants on a fair and equitable basis and in such manner as they deem fit and expedient.

(II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to accept all or any part of the Provisional Allotment, please complete Part I(a) and Part II of this RSF in accordance with the notes and instructions printed herein. Each completed RSF must be accompanied by remittance in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "**MEXTER RIGHTS ISSUE ACCOUNT**" and crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with your name and address in block letters and CDS Account number so as to be received by our Share Registrar, Securities Services (Holdings) Sdn Bhd at Level 7, Menara Milenium, Jalan Damanela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur by **5.00 p.m. on Tuesday, 10 September 2013**, or such later date and time as may be determined and announced by our Board at their absolute discretion, not less than two (2) market days before the stipulated date and time. Cheques or any other modes of payment are not acceptable.

The remittance must be made for the exact amount payable for the Rights Shares with Warrants accepted (Rounded up to the nearest sen). No acknowledgement of receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Rights Issue with Warrants. However, successful applicants will be allotted their Rights Shares with Warrants and notices of allotment will be despatched by ordinary post to them or their renounee(s) (if applicable) to the address shown in Bursa Depository's records at their own risk within eight (8) market days from the last date for acceptance and payment for the Provisional Allotment.

(III) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you and/or your renounee(s) (if applicable) wish to apply for Excess Rights Shares with Warrants in addition to those Provisional Allotment, please complete Part I(b) of this RSF (in addition to Parts I(a) and II) and forward this RSF (together with a **separate remittance** for the full amount payable in respect of the Excess Rights Shares with Warrants applied for) to our Share Registrar. Payment for the Excess Rights Shares with Warrants applied for should be made in the same manner described in note (II) above, in the form of Banker's Draft(s)/Cashier's Order(s)/Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and must be made out in favour of "**MEXTER EXCESS RIGHTS ISSUE ACCOUNT**" and crossed "**A/C PAYEE ONLY**" and endorsed on the reverse side with your name and address in block letters and CDS Account number so as to be received by our Share Registrar, Securities Services (Holdings) Sdn Bhd at Level 7, Menara Milenium, Jalan Damanela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur by **5.00 p.m. on Tuesday, 10 September 2013**, being the last date and time for acceptance and payment, or such later date and time as may be determined and announced by our Board at their absolute discretion, not less than two (2) market days before the stipulated date and time. No acknowledgement of receipt of this RSF or excess application monies will be issued by our Company or our Share Registrar in respect of the Excess Rights Shares with Warrants. However, successful applicants will be allotted with their Rights Shares with Warrants and notices of allotment will be despatched by ordinary post to the applicants at their own risk to the address shown in Bursa Depository's records, within eight (8) market days from the last date for acceptance and payment for the Excess Rights Shares with Warrants.

Our Board reserves the right to allot any Excess Rights Shares with Warrants applied for under Part I(b) of the RSF on a fair and equitable basis and in such manner as they shall in their absolute discretion think fit and expedient, and to be in the best interest of our Company. As such, it is the intention of our Board to allot the Excess Rights Shares with Warrants, if any, in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in the Company as at the Entitlement Date;
- (iii) Thirdly, for allocation to Entitled Shareholders who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares with Warrants applied for; and
- (iv) Finally, for allocation to renounees who have applied for the Excess Rights Shares with Warrants, on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares with Warrants applied for.

Subject always to (i), (ii), (iii) and (iv) above are achieved, our Board also reserves the right not to accept or to accept any application for the Excess Rights Shares with Warrants in part only without providing any reasons.

In respect of unsuccessful or partially successful Excess Rights Shares with Warrants applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and despatched to the applicant within fifteen (15) market days from the last date for acceptance and payment for the Excess Rights Shares with Warrants by ordinary post to the address shown in the Bursa Depository's records at the applicant's own risk.

(IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENT

If you wish to dispose/transfer all or part of your entitlement to the Provisional Allotment to one (1) or more person(s), you may do so through your stockbrokers without first having to request for a split of the Provisional Allotment standing to the credit of your CDS Account. To dispose or transfer all or part of your entitlement to the Provisional Allotment, you may sell such entitlement on the open market or transfer with entitlement to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last date and time for sale or transfer of the Provisional Allotment respectively.

In disposing/transferring all or part of your Provisional Allotment, you need not deliver any document including this RSF to any stockbroker. However, you must ensure that there is sufficient Provisional Allotment standing to the credit of your CDS Accounts that are available for settlement of the sale or transfer, as the case may be.

Purchaser(s) or transferee(s) of the Provisional Allotment may obtain a copy of this RSF from our Share Registrar or at our Registered Office. This RSF is also available on Bursa Securities' website at <http://www.bursamalaysia.com>.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.
- (b) Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s) (if applicable) will be credited into their respective CDS Accounts as shown in the Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotment and the Excess Rights Shares with Warrants applied by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegal.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.